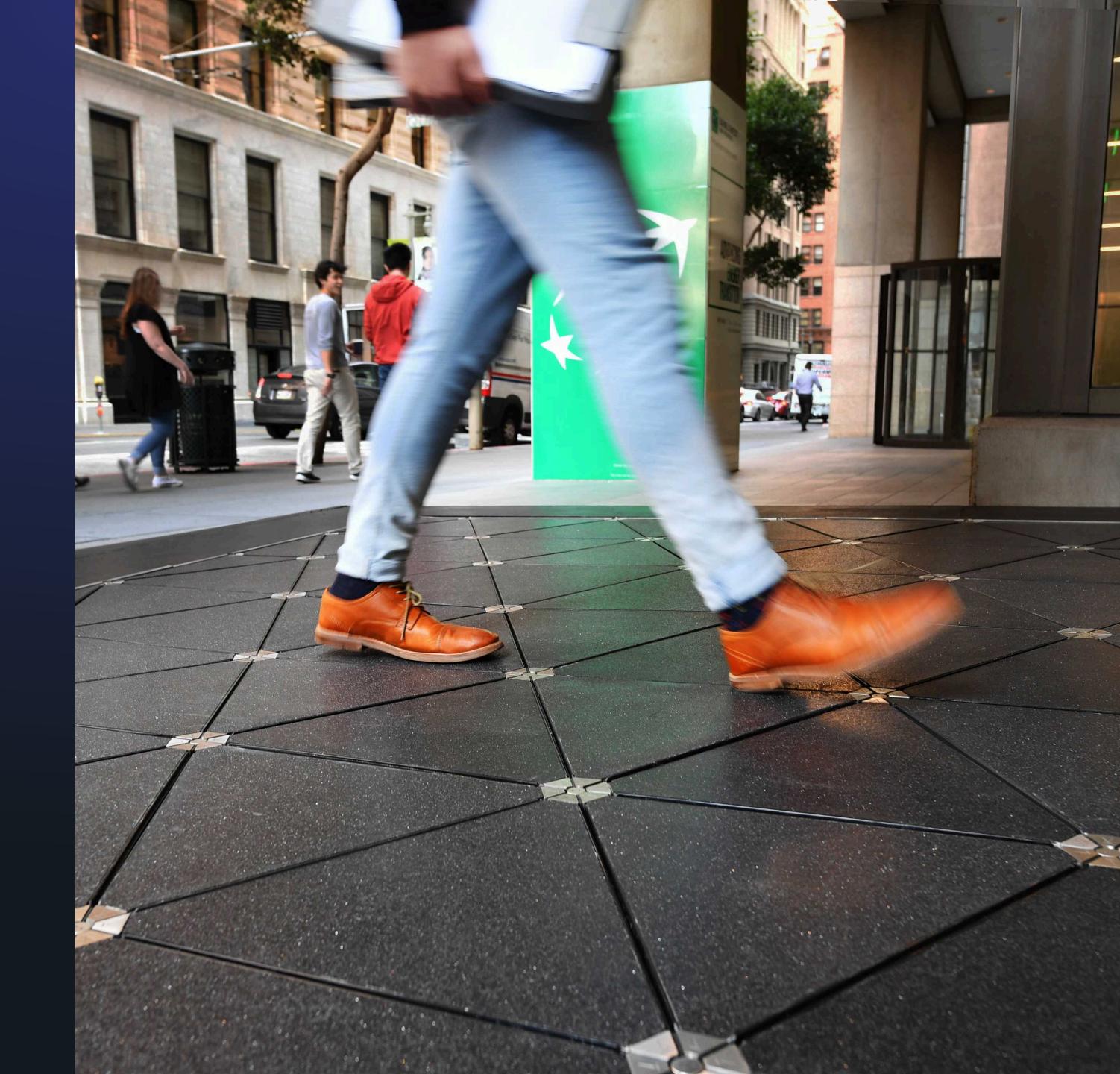
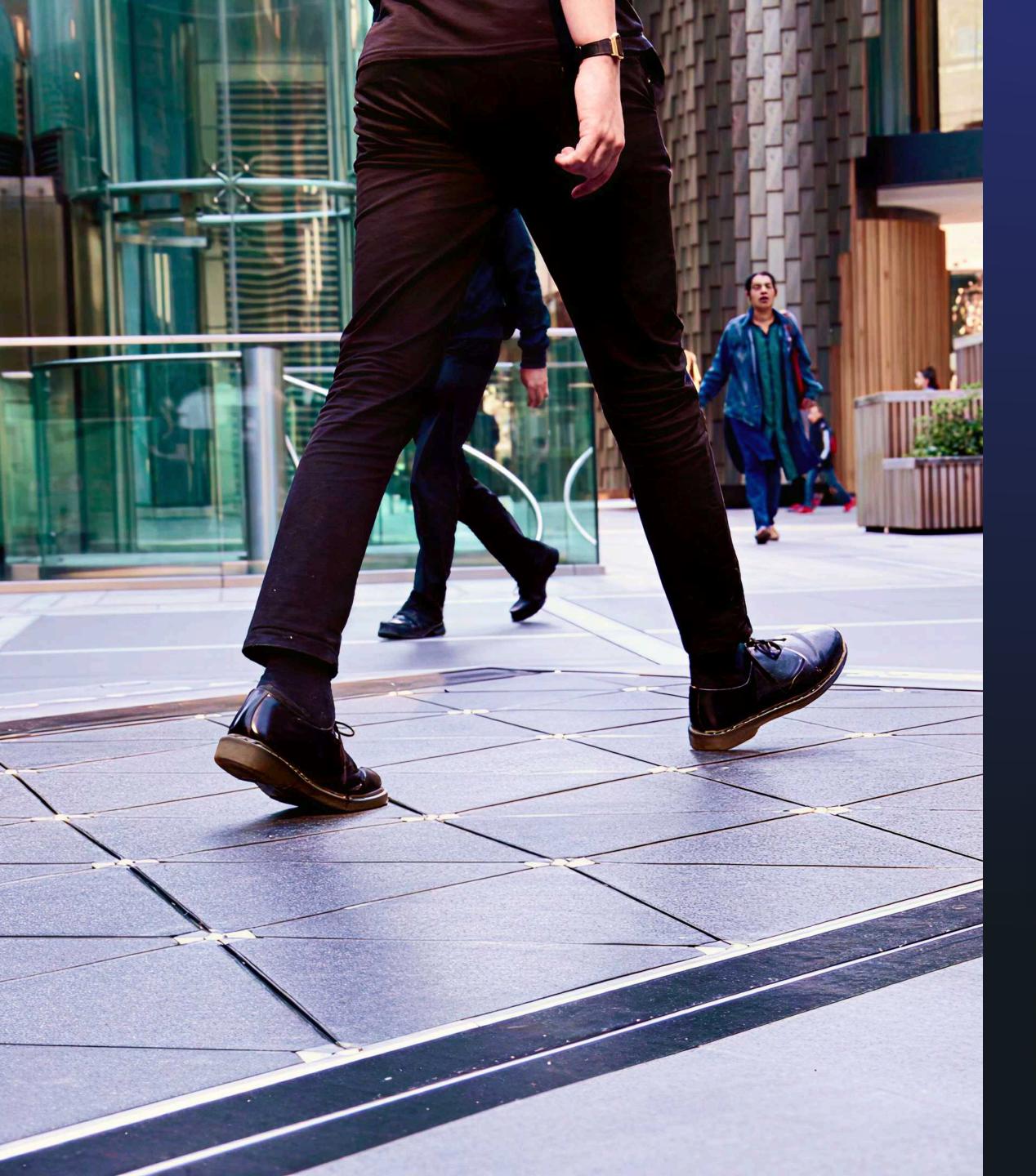


Pavegen's pioneering technology transforms:

Footsteps → Energy & Data





Our mission

To transform footfall into clean, offgrid power and actionable data

through pioneering kinetic technology, immersive digital experiences, and scalable smart infrastructure.

Enabling cities, brands, and communities to create measurable impact with every step.

Vision

To power the world's smartest cities through the footsteps of millions.

Turning human movement into a global force for clean energy, real-time data, and connected experiences that benefit **people and planet.**

Company Snapshot



Deployed Globally

Deployed 45 Countries
UK based with global distribution
300+ installations with enterprise
clients.



World Class Team

25+ UK based team, engineers & technologists.
Experienced Board including Ex Apple Head of Media



Patents Granted

8 global granted patents.
Defensive moat around business



Proven Durability

Internal & external (+50°C – -20°C)
20 year+ lifespan, Billion+ footsteps



Technology Applications

Instantaneous & stored energy + Custom software development.
SaaS platform



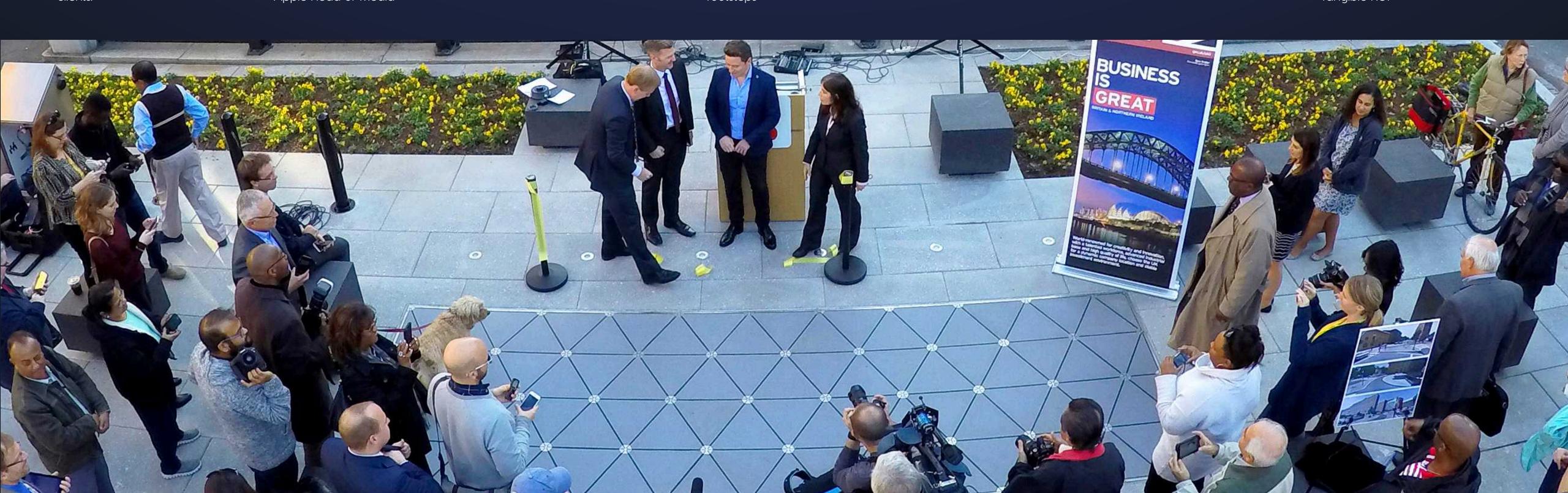
Energy Generation

Up to 400% more power with hybrid solar.
Off grid power source



Al Enabled

Hyper-personalised experiences with real time data capture.
Scalable Loyalty Mechanics,
Tangible ROI



The Solution

We've built a new kind of energy platform, powered by people.

Pavegen transforms footfall into clean electricity, real-time data, and rich behavioural insight. Turning cities into smarter, more sustainable, and more connected environments.



Off-grid
power
For lighting,
sensors, and
infrastructure.



Capture
movement data
To fuel Al-driven
experiences and
planning.



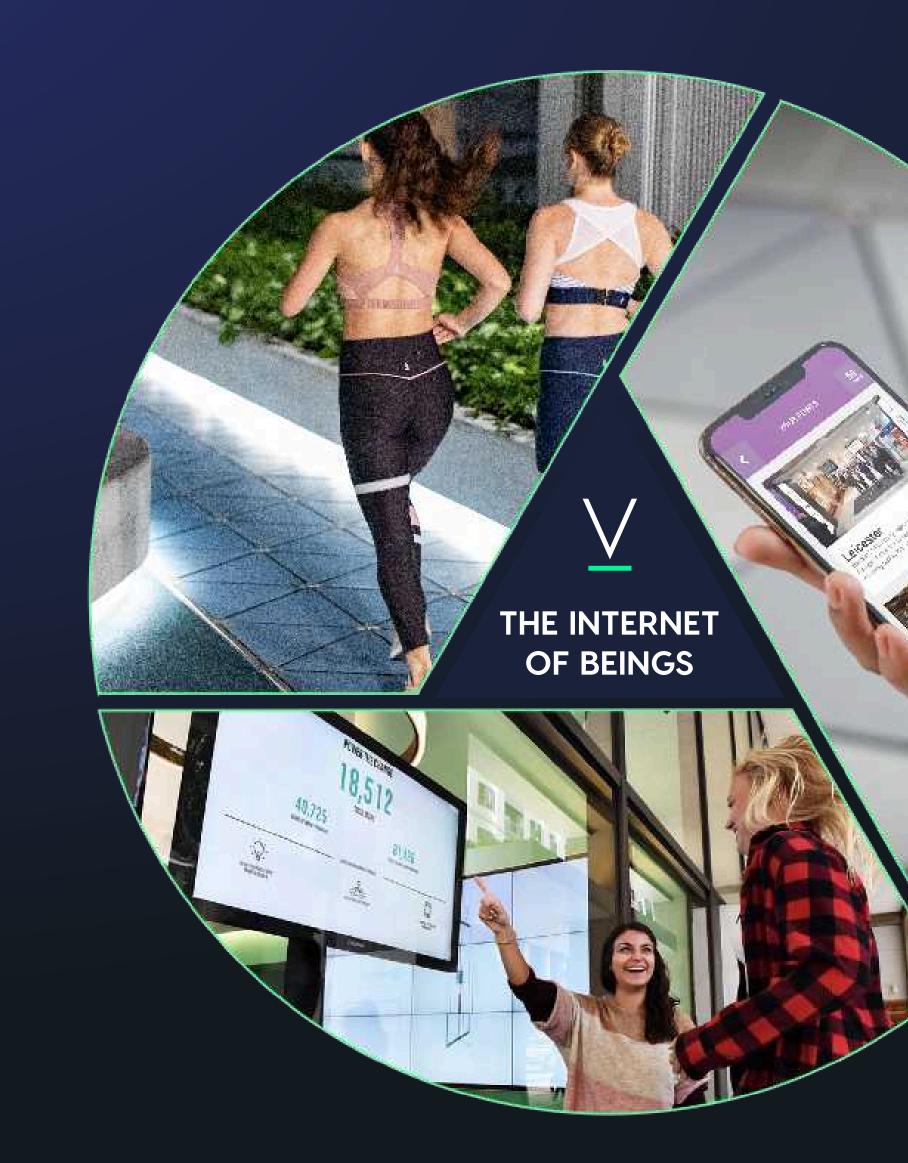
Drive public engagement

wellness, and brand activation, rewarding sustainable behaviours and active living.

As carbon regulations tighten in global cities, Pavegen provides a unique way for building owners to **offset emissions**, **earn LEED**, **BREEAM**, **and green building credits**, meet climate targets, and avoid financial penalties – all while activating underutilised space and creating positive community impact.

We're creating the **Internet of Beings** – an entirely new layer of city infrastructure that connects physical motion with digital intelligence and emotional connection. Every step becomes a data point.

Every movement becomes value. Every city becomes cleaner, healthier, and more human.



Pavegen delivers a triple win



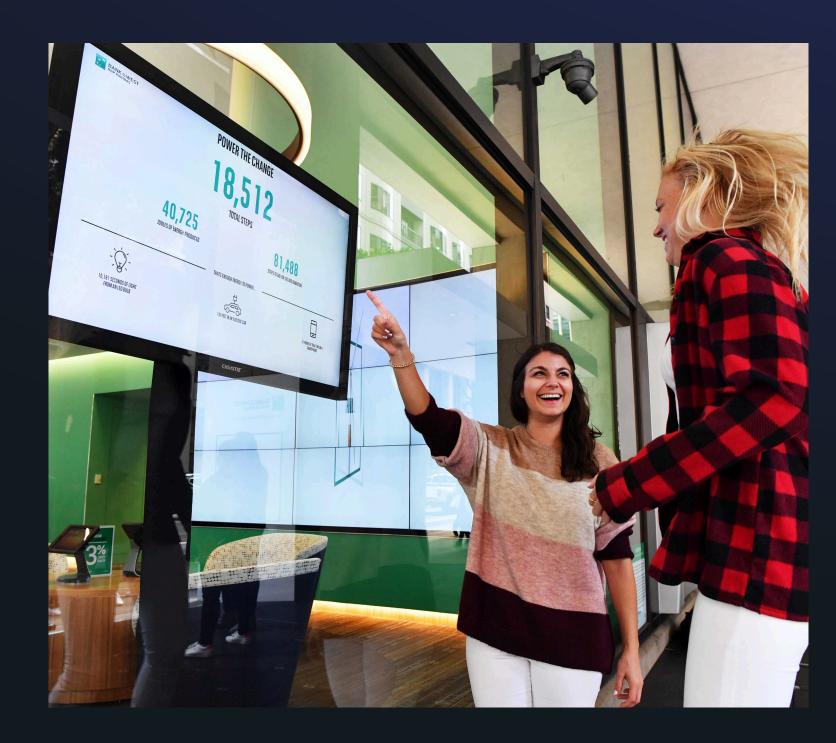
Revenue-generating infrastructure



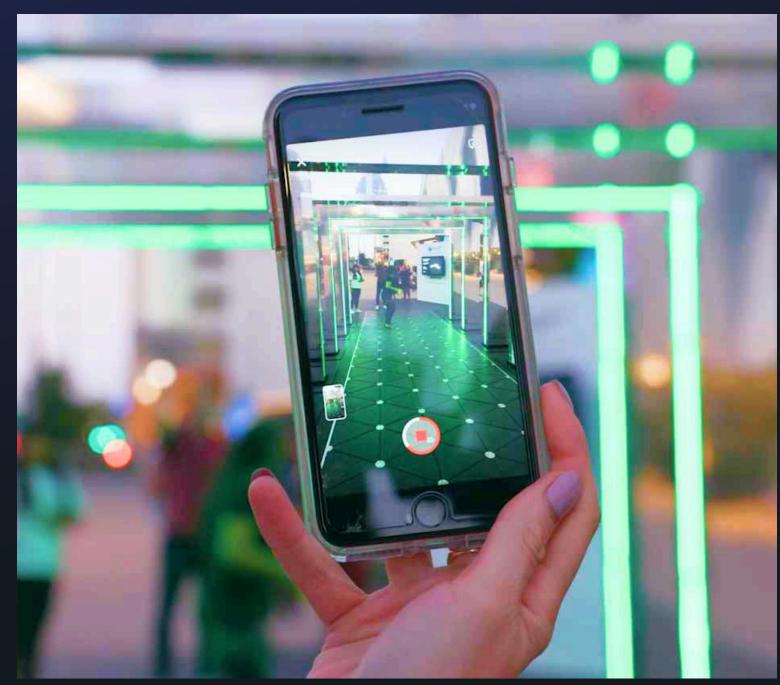
Scalable ESG impact



Visible, measurable engagement







This isn't just smart city tech - It's a movement and it's gaining momentum.

How it works

Footsteps → Energy & Data

Pavegen consists of three components.
Electro-magnetic **generators**, composite **tiles**, and **you**.

Each step on a Pavegen tile causes it to gently move downward by 10mm.

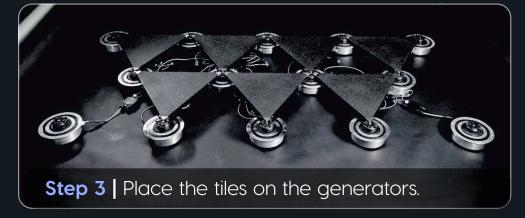
Inside the generators, this vertical motion is converted into rotary motion and then transformed into electrical potential energy through electromagnetic induction.

Pavegen's highly efficient technology converts the average adult step into 3-5 Watt seconds of off-grid, clean energy and a pulse of data.

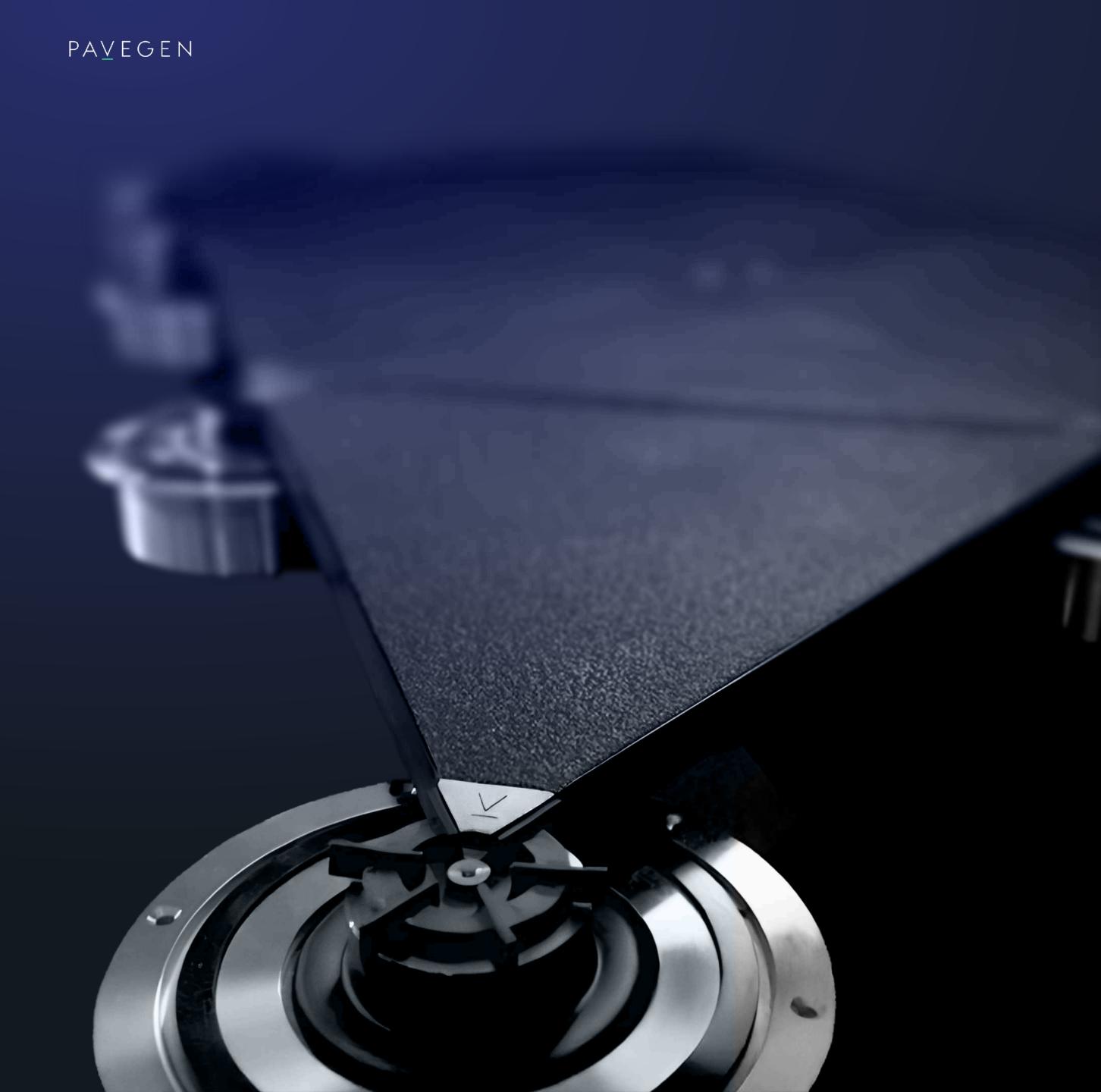
Rapid installation





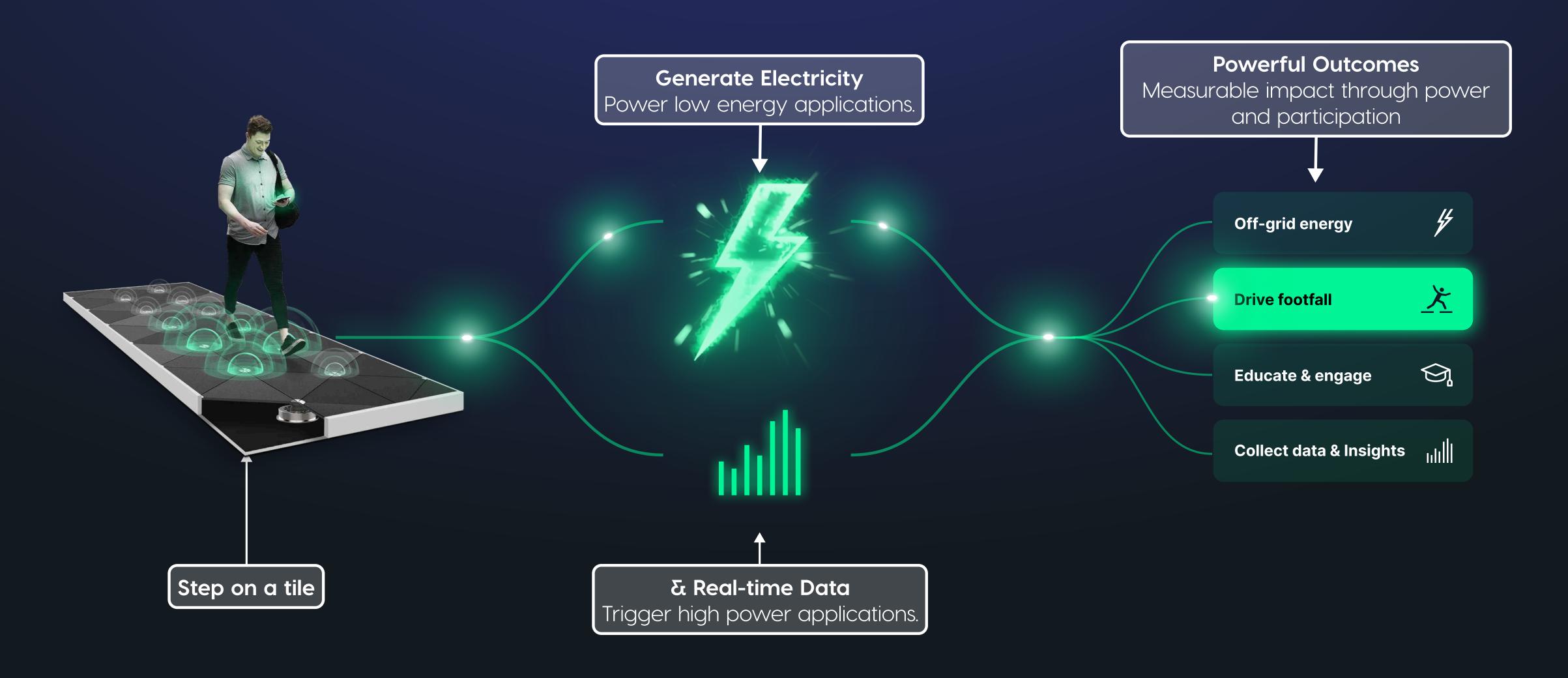






How it works

Footsteps → Energy & Data



Rich Global Patent IP Protection

4 Patents Granted Offering Wide Coverage

FLOOR STRUCTURE

UK Patent Application No. 1516234.0 and International Patent Application No. PCT/GB2016/052844 in the name of Pavegen Systems Ltd For TILE SYSTEM AND METHOD OF GENERATING ENERGY Our Refs: AWP/JAS/P142301GB00 and AWP/JAS/P142301W000

MONITORING OF FOOTSTEPS

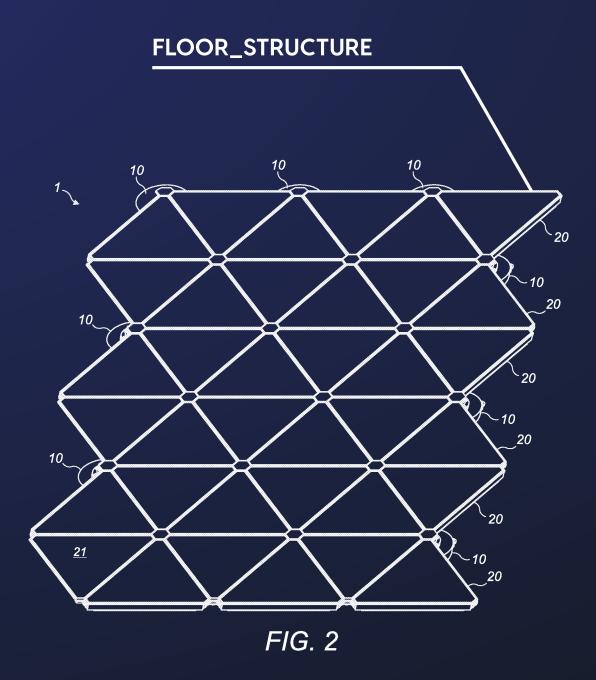
UK Patent Application No. 1516239.9
International Patent Application No. PCT/GB2016/052845
In the name of Pavegen Systems Ltd
For METHOD AND SYSTEM FOR COLLECTING DATA FROM FOOTSTEPS
Our Ref: AWP/JAS/P142302GB00 and AWP/JAS/P142302W000

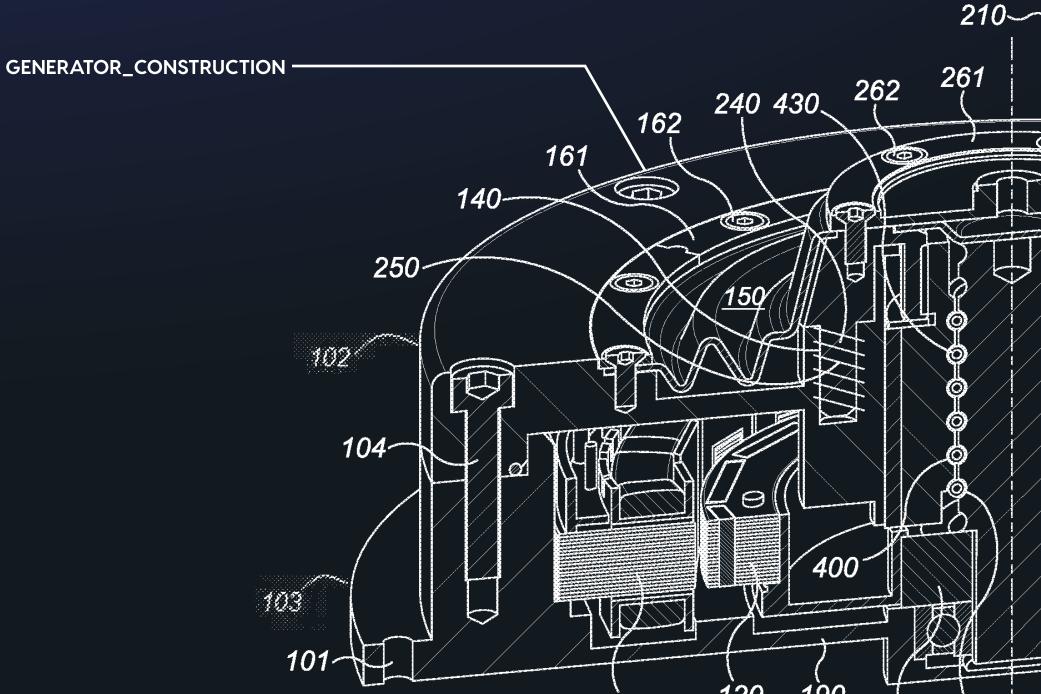
GENERATOR CONSTRUCTION

UK Patent Application No. 1608198.6
In the name of Pavegen Systems Ltd
For GENERATOR FOR FOOTSTEP ENERGY HARVESTING
Our Ref: AWP/JAS/NEW/P142303GB00

GENERATOR CURRENT CONTROL

UK Patent Application No. 1608199.4 In the name of Pavegen Systems Ltd For METHOD AND SYSTEM FOR GENERATING ELECTRICITY FROM FOOTSTEPS Our Ref: AWP/JAS/NEW/P142304GB00



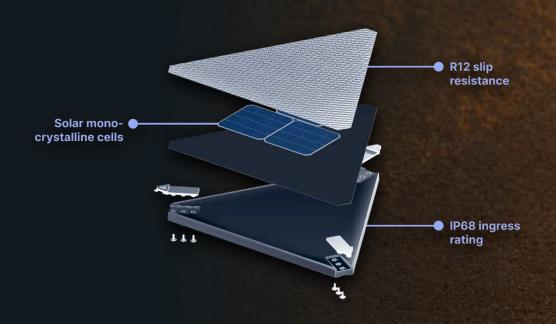


Pavegen Solar+

Pavegen Solar+ is a hybrid version of the Pavegen System, combining kinetic and solar energy capture.



Pavegen CEO and Founder - Laurence Campbell-Cook launching Solar Plus to the Middle Eastern market at the Liverpool City Summit







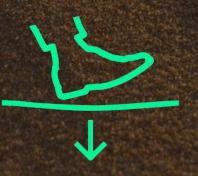
Off Grid power

More energy for higher power consumption applications, off-grid systems and wider energy storage.



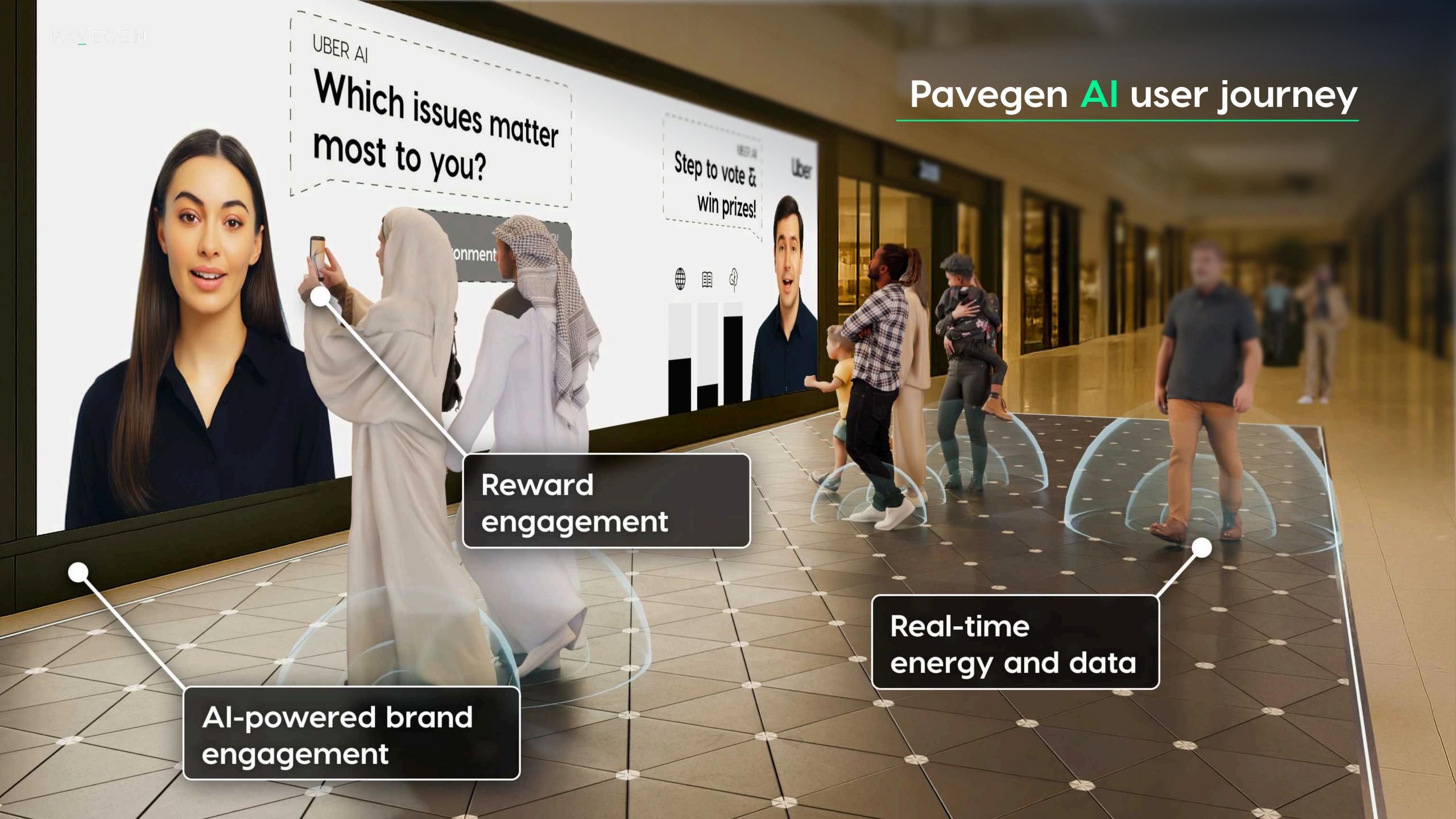
Plug and play installation

Our greenest product ever. 30% less embodied energy in its manufacture. With modular, plugand-play installation.



24/7 continuous power

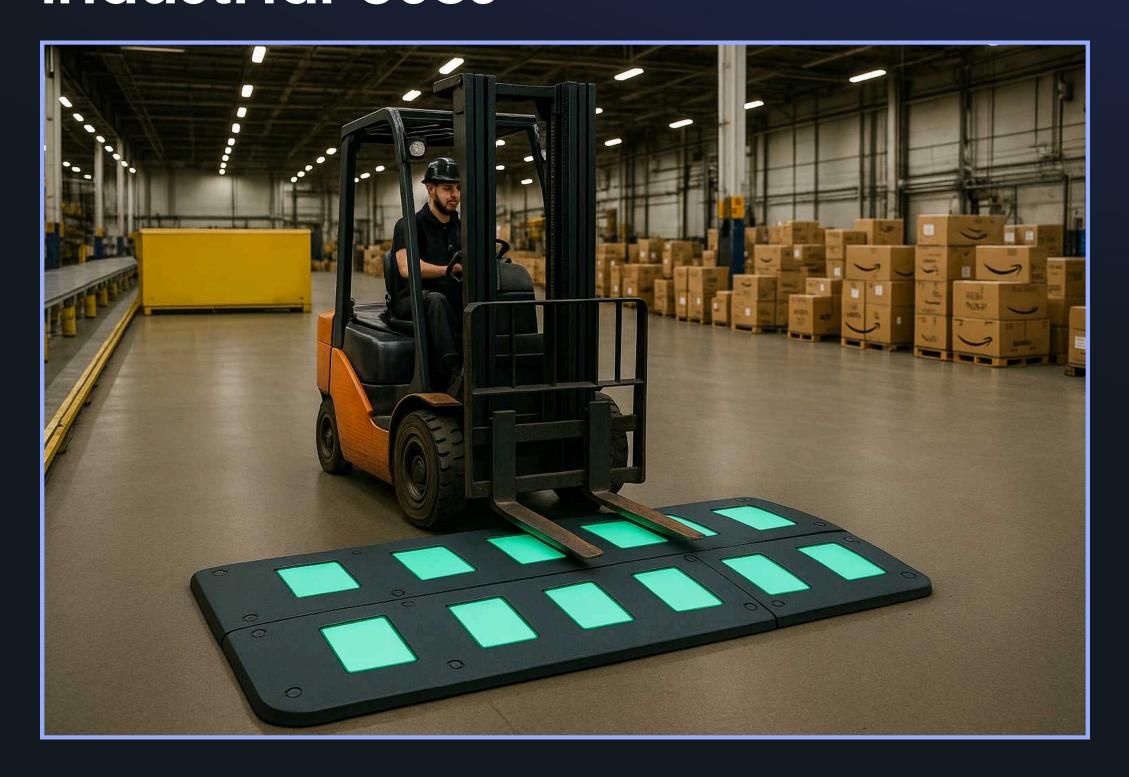
Unbroken energy generation from the sun in the day and people at night.



Product pipeline

We have established a strong brand in the smart city sector. Our market position provides a unique opportunity to release other complementary technologies across vehicle based systems and licensing into industrial use cases

Industrial Uses



Kinetic Roads



Why Al supercharges the Pavegen opportunity

What Al unlocks for cities, brands, and users:



Hyper-personalised experiences

(e.g. branded rewards, and voice prompts)



Live storytelling of climate impact and social engagement



Smarter operations

(e.g. crowd flow, predictive maintenance)



Tangible ROI for sponsors through dashboards and performance data



Scalable loyalty mechanics (repeat visits, gamification, rewards)

Without AI	With AI
Isolated energy capture	Real-time data intelligence
Static user experience	Personalised, dynamic interaction
Basic campaign stats	Deep insights on engagement, sentiment & ROI
One-off installations	Continuous engagement, loyalty, and reactivation
Passive infrastructure	Emotionally resonant, story-driven infrastructure

Al makes every footstep a story, a signal, and a revenue opportunity.

10 Year Digital Roadmap

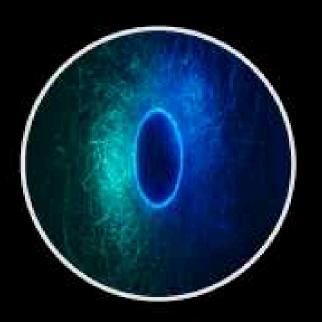
Pavegen's Future as a Tech Company



Short-Term (Next 5 Years): Al Assistants, Al Agents, and digital-twins will enhance realtime energy optimisation, data insights, and consumer engagement.



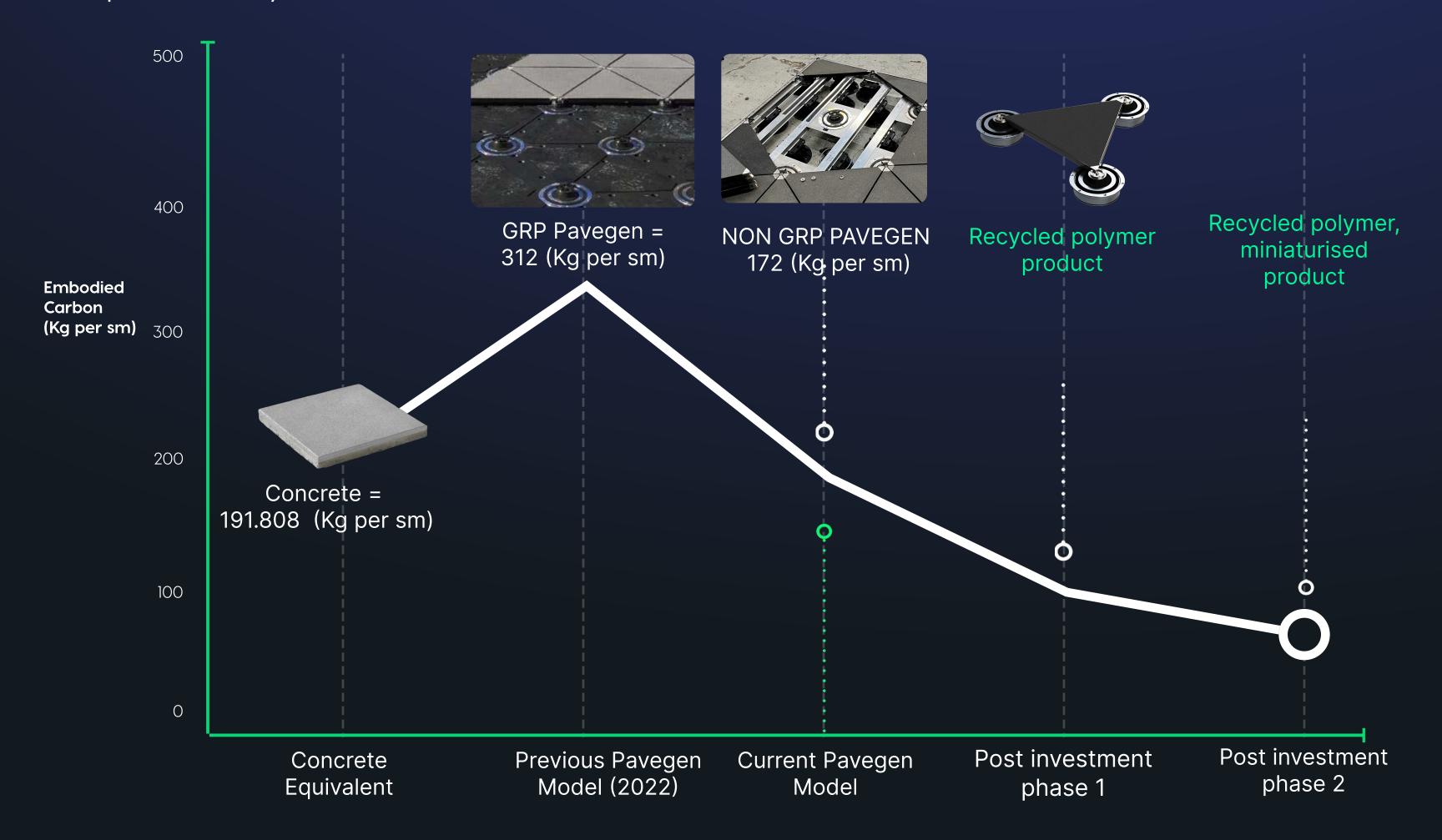
Mid-Term (5-10 Years):
Blockchain integration could create decentralised energy markets and reward systems, making Pavegen an economic force in smart cities.



Long-Term (10+ Years):
Quantum technology will redefine how energy is harvested, stored, and distributed, positioning Pavegen as a leader in intelligent, self-sustaining energy ecosystems.

Carbon Reduction

Below shows that the 2023 product has a lower carbon footprint than a normal concrete tile. Further models will significantly decrease the amount of carbon in the product by 2/3.





PAVEGEN

Why now

Smart Cities

\$1.06 Trillion

by 2028

Al-Powered Engagement

\$50 Billion+

Emerging market (PwC, WEF)



Cleantech ESG Investment

\$50 Trillion+

by 2025

\$60.9tn

TAM \$40bn Cleantech ESG Investment \$50tn Retail Fortune 500 Enterprises (Commercial Spaces (Digital Transformation) & In-Store Tech)

\$35.8tn

Sporting facilities

Brand Marketing

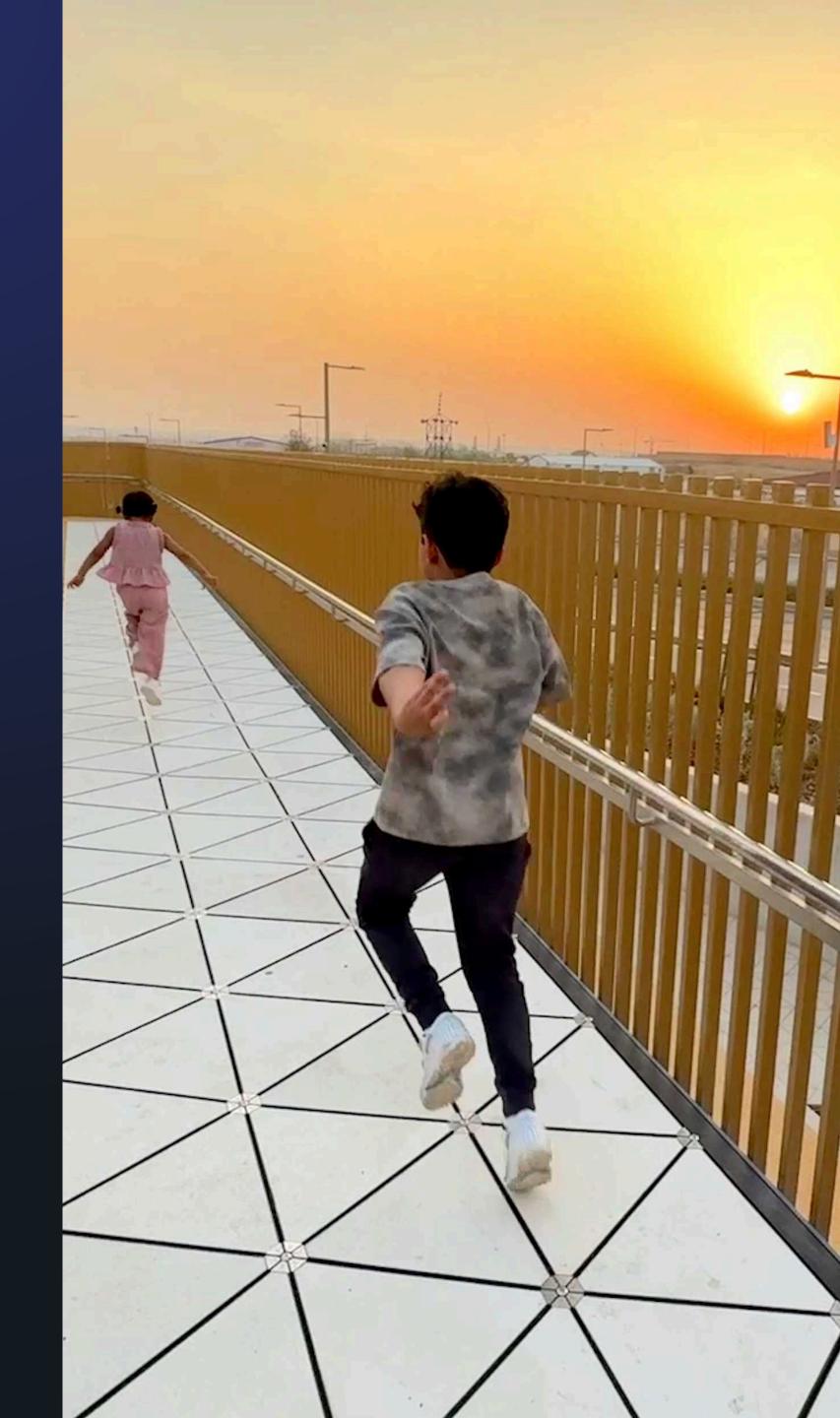
\$8.2bn

Al-Powered Engagement \$50bn

Education (Smart Campus Solutions) \$90.4bn

Transport Hubs
(Transit Solutions
and Airports)
\$100bn

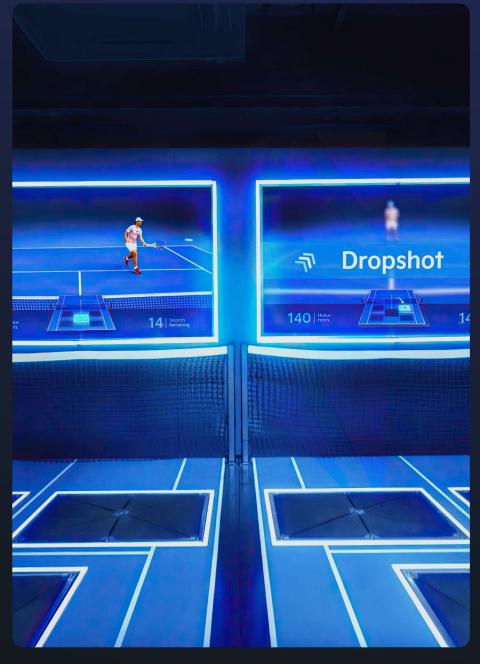
Smart cities \$4.7tn



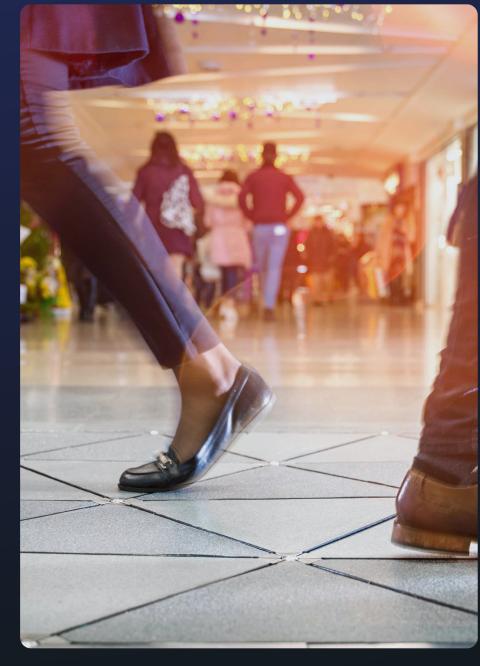
Global Markets

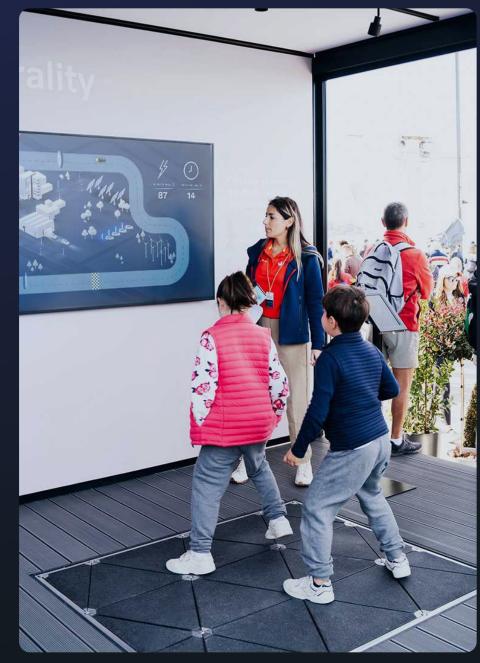
Starting expansion in MENA, & USA, our roll out will focus on the below sectors. Key markets all ready for using Pavegen technology in their ESG drives. An off grid, sustainable energy source with a software component.

















Events & brand activationsMarketing spend to hit \$3.8
trillion



Transport hubs
Global 2024 Investment = £467B+



Retail £23.5 trillion



Museums and education
Projected to £1 trillion in 2028

Why now



Tech stack productised + deep R+D completed

- · From custom builds to scalable product lines
- → SaaS-based analytics + real-time engagement
- · → Higher margins, faster deployment



Policy + market tailwinds

- · Sustainability is no longer optional
- → We sit at the intersection of energy, infrastructure, and engagement in the ESG sector.
- · Product market fit found with £40m pipeline
- · Used by global government on £1m+ tenders.



Focused market penetration

- · Rapid growth in 5 key verticals:
- Sport | Transport | Retail | Smart Cities |
 Education
- → High budgets, high visibility, strong ROI



Global proof rollout underway

- · Permanent reseller deals live (e.g. AECOM)
- Landmark contracts secured (e.g. Sports Boulevard)
- · Royal family backing
- New Al product driving recurring SaaS revenue



Solar product & cost reduction w/ Hinduja

- New solar hybrid product boosts conversion
- → Reduced costs via Hinduja-led supply chain strategy



Category defining brand

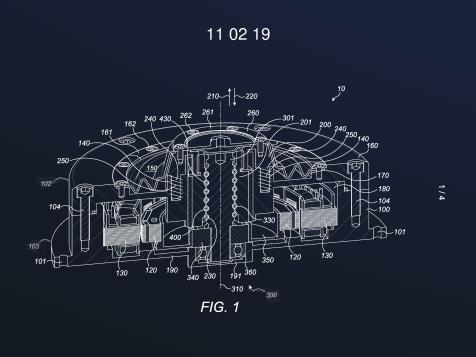
- Strong granted Patent base across technology/ design/ telecoms.
- 45 country proven track record, laying the foundations for hyper growth.
- Market leader in category

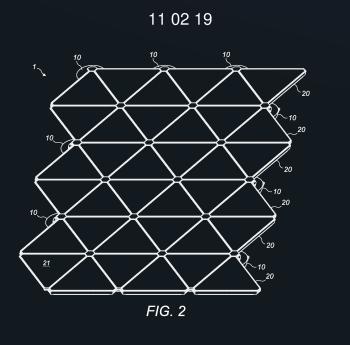
Competitive advantage

We have built a defensive moat around the business that has accelerated pavegen to product-market-fit. This moat has been built on the following pillars'

RICH GLOBAL PATENT IP PROTECTION

4 patents granted offering wide coverage.





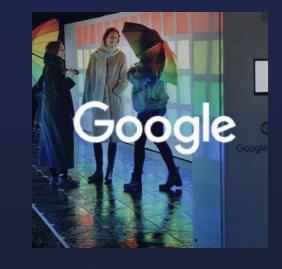
GLOBALLY RECOGNISED BRAND







REPEATABLE BLUE-CHIP CLIENTS





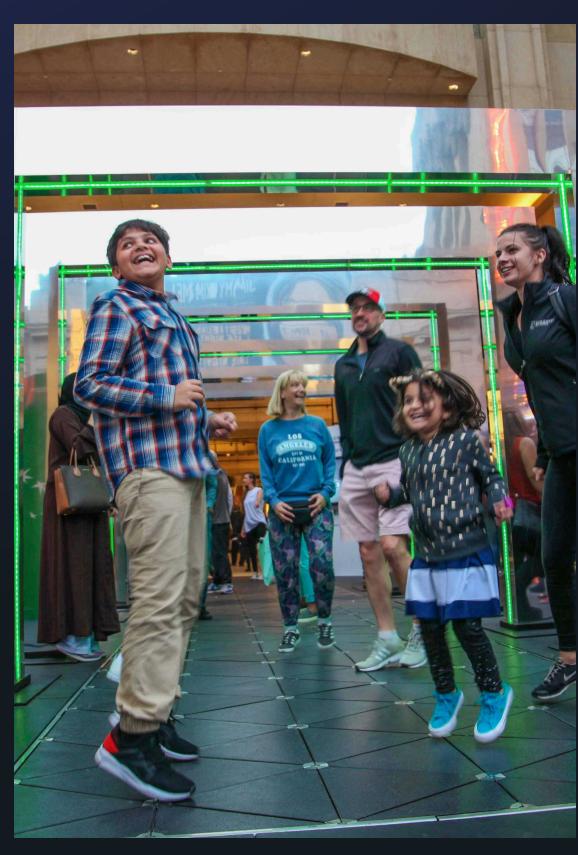








UNRIVALLED CUSTOMER EXPERIENCE



Business model





Hardware Sales & Deployments

- Solar+ Kinetic Arrays sold for permanent installations (public realm, retail, infrastructure)
- · Event Rentals for experiential marketing, brand activations, and permanent deployments.
- Revenue Type: Upfront CAPEX + install fees
 Margin Potential: 40–60% (value-engineered hardware)



SaaS & Data Analytics

- Subscription-based platform for movement data, behavioural insights, and ESG reporting
- Modules: predictive footfall analytics, dashboards , audience engagement tools
- Tiered pricing by client type (cities, property developers, transport operators)
 Revenue Type: Recurring SaaS (ARR)
 Margin Potential: 75–90%



Licensing & Partnerships

- OEM and IP licensing for global infrastructure/materials providers

 Toch and white-label offerings for mass
- RoadTech and white-label offerings for mass deployment in high-footfall areas
- Strategic regional partners handle delivery,
 Revenue Type: Royalties + licensing fees
 Margin Potential: 85%+ (low-CAPEX scale)



Ecosystem Add-ons (Future)

- Rewards engine for sustainable behaviour (B2B or city-led campaigns)
- Interactive digital content, footfall-based advertising, AR experiences
- API access for smart city OS and mobility platforms

The Opportunity

By 2030, we're targeting:

1 Billion +

Consumer interactions annually

30,000+m²

Installed globally

\$1B+

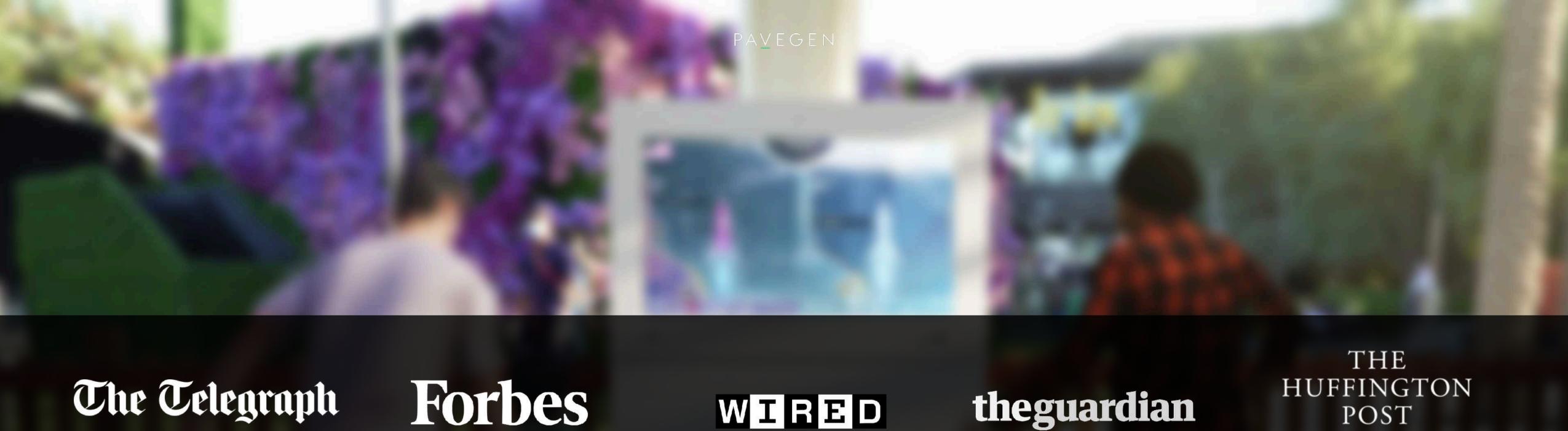
valuation with recurring revenue

500+

enterprise clients across cities, retail, and brands

Global Leadership

in kinetic-powered Al engagement



"The next step in alternative energy supply"

"Pavegen wants to become

the Tesla of walking"

WIRED

theguardian

"Is this the next step for kinetic power?"

"The floor tiles that use foot "The best new green energy tech could be right underfoot" power to light up cities"

Strong Growth

TEDTALKS

Laurence presented a TED talk that captivated global media attention, helping secure the investment needed to commercialise.

100's of Projects Delivered

Across 37 countries spanning 5 continents. Many of which have become repeat customers.





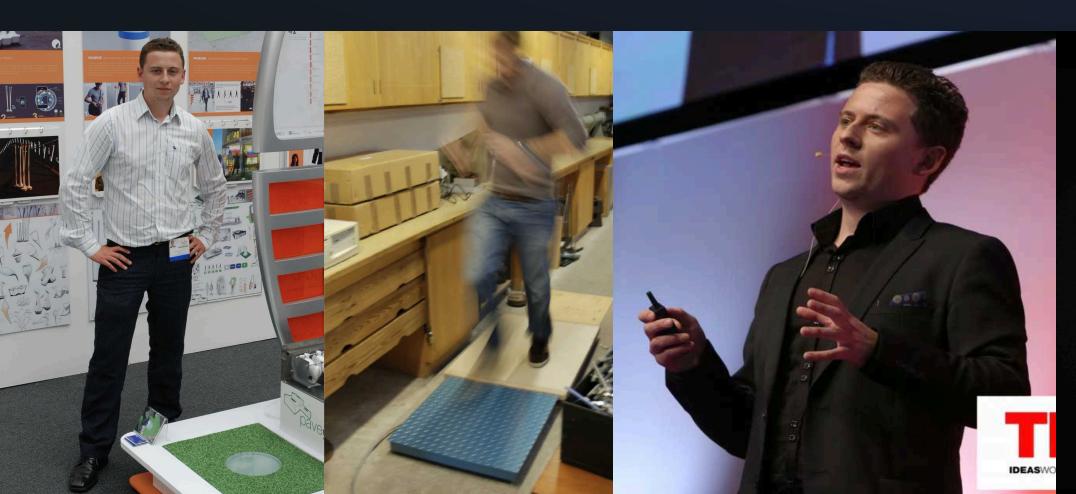
After studying at, Loughborough University, UK and working at Eon, CEO Laurence founded Pavegen after spotting an oportunity.

V3 Launch

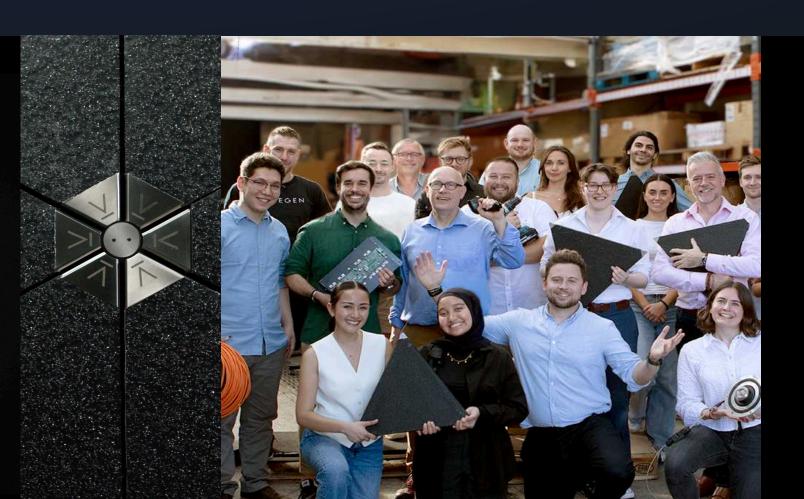
This marked a huge milestone for Pavegen.
The advance brought many benefits including optimisation for mass manufacture.

V4 Launch

We have just launched a cheaper, more powerful iteration of Pavegen featuring Al & Solar capabilities.









PAYEGEN

Global Reach

250+ Installations | Footprint in 45 countries

..::





Sainsbury's































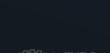


市區重建局 UREAN RENEWAL AUTHORIES

BANK WEST BNP PARIBAS



Lidl















NISSAN



Google





CHASE 🗘



WWF



@LEXUS





Cisco live!











































Schneider Belectric























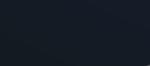
























Investors & Partners

Institutional smart city and infrastructure leaders partnered + invested



SIEMENS

Siemens Global MOU signed. Smart city partnership where they resell Pavegen.





Tamar Capital Impact fun based in San Francisco. Other investments include Onfido and N26 Bank



HINDUJA

Hinduja Group

Investor and smart city partner. Richest two men in the UK with large Indian footprint. Owner of Ashok





Wadi Makkah Ventures

A Saudi Arabian investor in Pavegen showing commitment to the region.

World Leading Team

The Board





Jeff Martin

Non-Exec Director

Silicon Valley Network Data Proposition USA Expansion





Dom Eungblut

Non-Exec Investor Director

Governance Asian Telecoms Experience





Charlotte Mason

Non-Exec Director

Operations
Scale Up
Governance

Management Team





Founder & CEO

Founder
Visionary
Excellent Speaker
Engineering Background



Damian Selina

CTO

30 years of product design, development and manufacturing Experience



Naomi Matthewman

COO

Part of founding team
Built internal processes
Detailed operation
Company governance expert



Jonathan Lee

CFO

Raised private equity funding
Multiple exits already
Manufacturing finance
experience



Bettina Rubek Slater

CGO

Grown and exited AI ESG company, worked board level at Motorola, 24 years in brand Strategy and marketing.
Founder of deep tech startup



David Light

Head Of Sales

30 years sales experience
Understands brands
Technical sales background
Managed teams for 20 years



Paul Price

Head of Marketing

Founder of a successful creative agency, working with some of the world's largest brands

Don't just take our word for it

Hear what our customers have to say:



"Without Pavegen, I don't know how we would have reached our community about sustainability in a meaningful way"

Brett Taber
Vice President of Social Impact







"Pavegen allowed us to take energy to another level. We will continue our partnership with Pavegen, fuelling music experiences."

Bart LaCount
Vice President of International
Beverages Marketing





"The Pavegen system has given us a return on investment, adding 15% to our user database."

Spencer Hawken
Centre Manager
Mercury Mall, London

mercury

Pipeline Deals Snapshot:

Jeddah Tower, Jeddah Water Front: £4m

Formula 1 Activation, brand partnership: £750k

DEWA HQ, UAE: £200k

Oxford Street, London: £1.8m

EZIZA Airport, Buenos Aires: £440k

Florida Power, Juno Beach, Florida: £680k

Emirates HQ, Dubai: £700k

'The Well' Miami and Dubai: £250k

Neom, Saudi Arabia: £2m. (In negotiation).

Currie Brown, Pavegen Specified Stadiums across KSA: £7m

Community Liaison Centre, Hong Kong: £200k

Barti Mall, Delhi: £1.5M

TAMIU & El PasoUniversity, Schneider Electric: £500k

Omnivenue Football Stadium Activations: £200k

Palmeiros Football Club:, Brazil: £100K

Opaz Sports Park, Oman: £500k

Coca Cola, USA: £750k

Atlas Copco Construction: £100k

Innovation Intect Corporate HQ, Bangalore, India: £150k

Klik Energy, Columbia: £100k Opaz Sports Park, Oman: £500k

Coca Cola, USA: £750k

Atlas Copco Construction: £100k

Innovation Intect Corporate HQ, Bangalore, India: £150k

Total £ 22.52M

Sales Metrics:

On top of pipeline deals there's £20m in additional opportunities. £40m total pipeline.

150 organic sales qualified leads per month

Sales Efficiency: 8:1

Middle East and Asia are highest growth markets recurring clients globally inc Ford, Volvo, Siemens,

Saudi Aramco

10 deals in negotiation for £1m+ each

Growth plan - 24 Months

Build a defensible energy + data platform business with recurring SaaS and licensing revenue, embedded in the infrastructure of the world's most forward-thinking cities.

1. Scale Solar+ and Value Engineering

- Deploy hybrid Kinetic + Solar systems across high-visibility smart city sites (20+ in current pipeline).
- Establish local manufacturing hubs in MENA and Asia to reduce delivery costs and lead times for current product.
- Secure strategic engineering partners for new low cost value engineered product for price sensitive markets.

4. Drive Margin Uplift & Delivery Efficiency

- Reduce install time by 40% via standardised product modules, and online activation platform.
- Achieve >75% gross margin on the Experience Platform (SaaS + energy/data stack).
- Build a repeatable delivery playbook for scale – across events, permanent, and semi-permanent installs.

2. Launch the Urban Movement OS (Al Platform)

- Go live in 5 flagship smart cities with full movement-to-data stack.
- Activate with 20 enterprise clients across real estate, transport hubs, venue, stadiums, civic spaces, and retail.
- Use AI to deliver predictive footfall insights, ESG reporting, and engagement optimisation.

5. Win Landmark Multi-Region Contracts

- Secure 3+ anchor deals with governments and global brands with multiple sites integrated.
- Target £100k+ ARR per contract with multi-site rollouts.
- Secure 3–5 long-term integration partners (e.g. infrastructure firms, developers, REITs) with multi-site commitments.

3. Accelerate Global Sales Expansion

- Lean go-to-market teams in MENA, SE Asia, and North America.
- Build a 60+ qualified opportunity pipeline of £1m+ projects across transport, public realm, and retail in these specific regions.
- Build out channel partners across all sectors and key regions.
- Launch embassy-supported pilots and incentivise local partners for market access.

6. RoadTech Pilots & IP Licensing

- Launch Pavegen Road pilots in the UK and Middle East transport hubs.
- Begin rollout of IP licensing model with global infrastructure and materials partners.
- Unlock low-CAPEX revenue through OEM and white-label strategies.

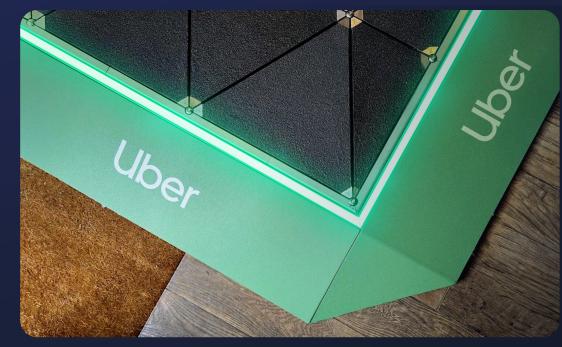
Why We're Raising

The future is calling and we're answering with technology that's bold, human, and transformative.





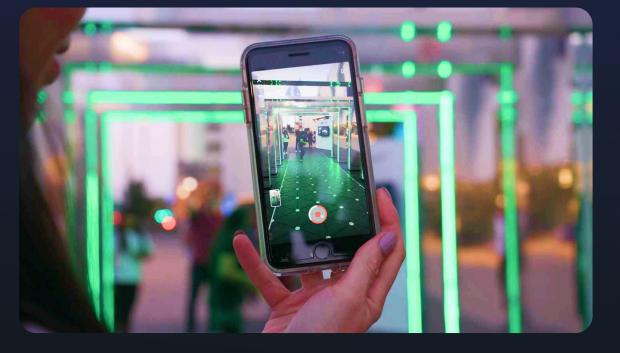




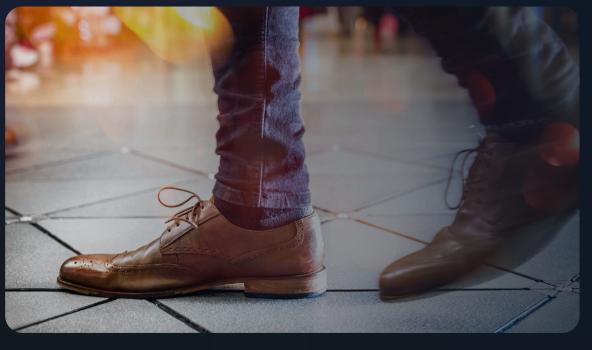






















We are raising...



So that we can:

Focus on regional sales hubs to drive growth.

Establishing hubs in key growth regions USA + KSA + USA to build off lighthouse accounts and make further significant inroads to these local markets.

Product development & IP strengthening

Improved efficiency, better AI data capture, and integration into smart city and ESG platforms. strengthening our ip portfolio and making the tech more modular increases our licensing and partnership potential globally.

Strategic Partnerships & Enterprise Pilots

Leveraging new capital to scale landmark installations and co-develop pilots with global real estate and infrastructure firms, cementing Pavegen as the default for footfall-powered sustainability. Product-market fit proven, now it's time to drive enterprise validation at scale.

Path to £1BN Valuation

24 Month | Go-to-Market Execution (£3M → £8M Revenue) Platform Scaling & Recurring Revenue

(£15M → £25M Revenue)

Global Market Penetration & Category Leadership (£40M → £65M Revenue) Valuation Realisation & Strategic Optionality (£100M+ Revenue)

Laying the foundation: proving traction, efficiency, and market demand

- Launch Solar+ hybrid systems across 20+ high-visibility city projects
- Establish local manufacturing in MENA and Asia to cut costs and lead times
- Roll out Urban Movement OS in 5 flagship smart cities
- Activate 20 enterprise clients across real estate, transport, venues, and retail
- Deploy lean GTM teams in MENA, SE Asia, North America
- Build a £60M+ qualified pipeline and begin embassy-supported pilots
- Achieve >75% gross margin on Experience Platform installs
- Deliver first RoadTech pilots and initiate IP licensing roadmap
- Close institutional investment round with strategic partners

Transition from product to platform, and regional to global scale

- SaaS and analytics revenue becomes primary growth driver
- Urban Movement OS expands to 20+ cities, with platform renewal rates >90%
- Secure multi-region framework agreements with real estate and infrastructure partners
- Scale OEM and IP licensing across transport, civic, and retail infrastructure
- Standardised platform delivery model enables low-CAPEX growth at scale
- Deploy RoadTech infrastructure pilots across major urban hubs

SaaS Traction & Vertical Growth

- Development of Pavegen's roadbased generation unit begins
- SaaS revenue growth from licensing + platform partners
- Expansion into transport, retail, and public infrastructure
- Entry into ESG compliance tech stack for built environment
- Agentic Al deployment for behavioural modelling
- Strong B2B recurring revenue pipeline emerges
- Deploy zero-CAPEX Solar+
 deployment model, where
 Pavegen and its financial partners
 cover installation costs and
 recover investment through a
 shared savings or revenue
 participation agreement with the
 host site.

Category-defining status and readiness for strategic exit or IPO

- Embedded in 70+ national frameworks or public procurement channels
- Dominant in kinetic energy + engagement for smart infrastructure
- Al-powered Urban OS becomes the Salesforce of ESG behavioural data
- Strong flywheel: installs → data → insights → monetisation → expansion
- Public or strategic exit options: trade sale (e.g. Siemens, Alphabet), or dual-track IPO

Potential exit Grouping

Pavegen is positioned for strategic acquisition across five high-growth verticals. Our patented tech, global footprint, and viral brand make us a rare, multi-sector asset with real exit momentum.

Smart Cities & Infrastructure – Ideal for Siemens, Honeywell, Schneider Electric, or ABB, expanding urban IoT and ESG solutions.

Comp: Schneider acquired Aveva for \$10B; Honeywell acquired Elster for \$5.1B.

Transport Hubs & Mobility – Strategically aligned with Ferrovial, Alstom and JCDecaux (airport + transit environments) looking to add experiential, data-generating tech. **Comp:** Hitachi Rail acquired Thales' transport division for €1.7B.

Retail & Commercial Real Estate – Valuable to JLL, Brookfield, Westfield, and experiential tech leaders like Trison focused on immersive ESG-led environments.

Comp: CBRE acquired E2C Technology for \$200M+; Trison acquired Necsum for experiential media.

Sports & Live Entertainment – High-engagement IP for AEG, Live Nation, Amazon AWS Stadium Services, or global brands like Nike/Adidas aiming to deliver impact-led experiences. Comp: Intel acquired VOKE VR for \$100M+; Snap acquired WaveOptics for \$500M.

Education & Civic Sectors – Ready for scale in schools, museums, and civic installations; fits portfolios of Pearson, Kahoot!, or government-backed climate initiatives. Comp: Kahoot! acquired Clever for \$435M; Blackbaud bought EVERFI for \$750M.

Exit-ready with global reach

Viral brand (43M+ views) +IP-protected tech Installations in 45 countries, and inbound acquirer interest. Backed by a world-class team led by Laurence Kemball-Cook Pavegen is built for strategic value at scale.

Advertisers







MEDIACOM



Industrial Conglomerates















ferrovial

Global Real Estate



Brookfield



Big tech

-- Microsoft

amazon

intel













LG

Google

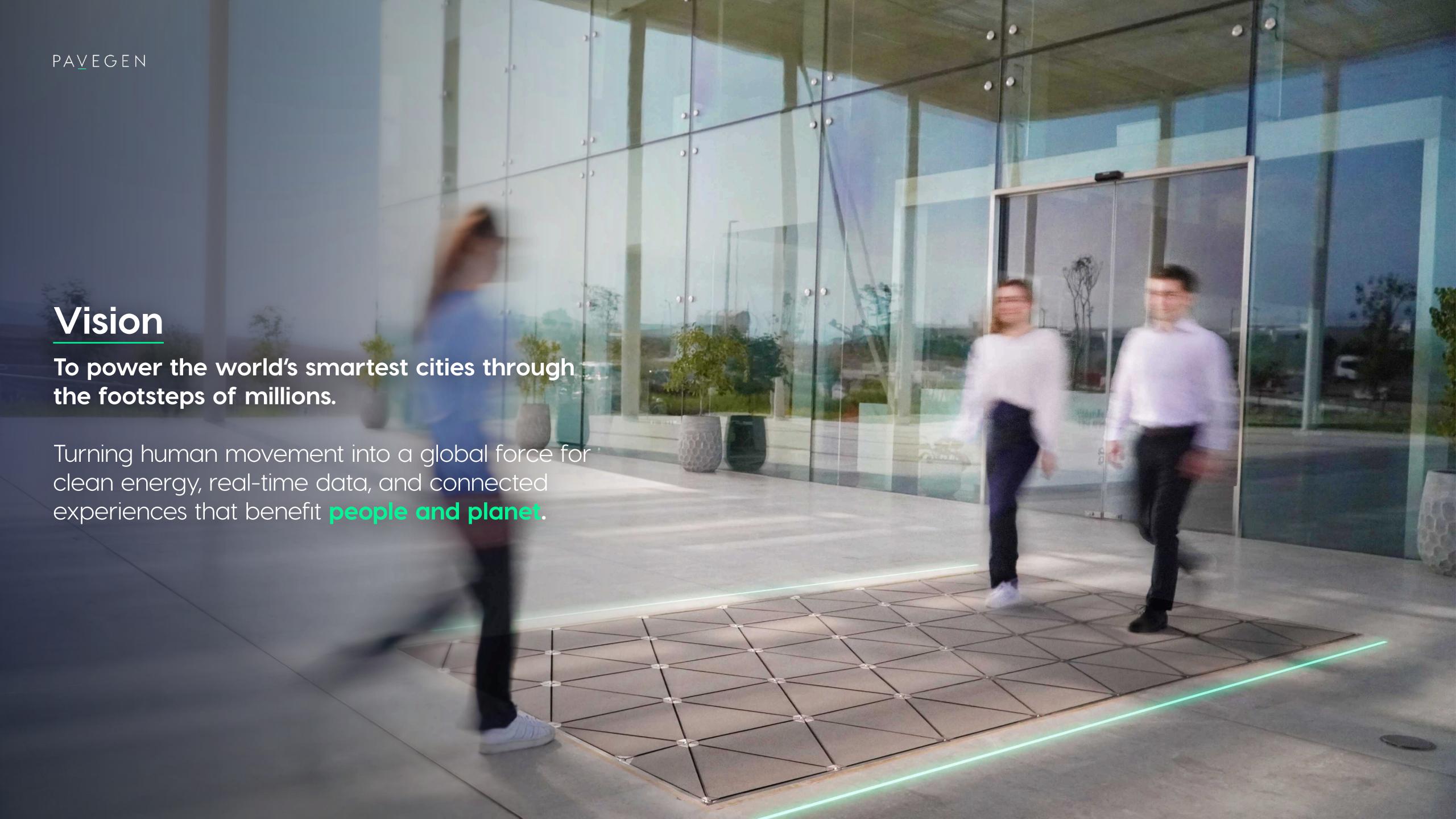












DISCLAIMER

Investing in early-stage and growth companies involves risks, including illiquidity, lack of dividends, loss of investment, and dilution. Do not invest unless you are prepared to lose all the money you invest. This is a high-risk investment and you are unlikely to be protected if something goes wrong. Your capital is at risk. Past performance is not a reliable indicator of future results.

This opportunity is only available to investors who have completed the required self-certification as a High Net Worth, Sophisticated, or Restricted Investor under the Financial Services and Markets Act 2000 (FSMA). For UK investors, this investment is intended to qualify for the Enterprise Investment Scheme (EIS). Tax reliefs depend on individual circumstances and are subject to change. Please seek independent financial advice if you are unsure of your eligibility.

The content of this promotion has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested.

While the information contained herein has been prepared in good faith, neither the Company, nor any of the Company's shareholders, directors, officers, agents, employees or advisers give, have given, or have authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability, or completeness of the information in this Presentation, or any revision thereof, or of any other written or oral information made or to be made available to any interested party or its advisers (all such information being referred to as "Information"), and liability therefore is expressly disclaimed. Accordingly, neither the Company nor any of its shareholders, directors, officers, agents, employees, or advisers take any responsibility for, or will accept any liability whether direct or indirect, express or implied, contractual, tortious, statutory or otherwise, in respect of the accuracy or completeness of the Information or for any of the opinions contained herein or for any errors, omissions, or misstatements or for any loss, howsoever arising, from the use of this Presentation.

This Presentation may contain forward-looking statements that involve substantial risks and uncertainties, and actual results and developments may differ materially from those expressed or implied by these statements. These forward-looking statements are statements regarding the Company's intentions, beliefs, or current expectations concerning, among other things, the Company's results of operations, financial condition, prospects, growth, strategies, and the industry in which the Company operates. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. These forward-looking statements speak only as of the date of this Presentation, and the Company does not undertake any obligation to publicly release any revisions to these forward-looking statements to reflect events or circumstances after the date of this Presentation.

Neither the issue of this Presentation nor any part of its contents is to be taken as any form of commitment on the part of the Company to proceed with any transaction, and the right is reserved to terminate any discussions or negotiations with any prospective investors. In no circumstances will the Company be responsible for any costs, losses, or expenses incurred in connection with any appraisal or investigation of the Company. In furnishing this Presentation, the Company does not undertake or agree to any obligation to provide the recipient with access to any additional information or to update this Presentation or to correct any inaccuracies in, or omissions from, this Presentation which may become apparent.

This Presentation does not constitute an offer or invitation to subscribe for or purchase any securities and neither this Presentation nor anything contained herein shall form the basis of any contract or commitment whatsoever. Each party to whom this Presentation is made available must make its own independent assessment of the Company after making such investigations and taking such advice as may be deemed necessary. In particular, any estimates or projections or opinions contained herein necessarily involve significant elements of subjective judgment, analysis, and assumptions and each recipient should satisfy itself in relation to such matters.

THANK YOU



invest@pavegen.com



Second Home 68 Hanbury St London E1 5JL United Kingdom



+ 44 (O) 2033 977 279